

FWEE Sample Agenda



While each Financial Wellness Education Experience may vary slightly, the schedule typically follows a structure similar to the outline below.



Day 1

- Afternoon Participants arrive and check-in
- 5:30 pm Gather in Hotel Lobby and Walk to Dinner
- 6:00 pm Dinner

Day 2

- 8:00 am Breakfast in Meeting Room
- 8:30 am Morning Devotion
- 8:45 am Introductions & Overview
- 9:30 am What is Money?
- 9:45 am What is Unique about Ministerial Compensation?
- 10:30 am Break
- 10:45 am Ministerial Tax Wise Planning: Housing Allowance, Social Security, & Retirement Planning
- 12:00 pm Lunch
- 1:00 pm Investment Strategies
- 2:00 pm Afternoon/Evening Break
- Empower Sessions (20 min sessions)
- 5:30 pm Gather in Hotel Lobby and Walk to Dinner
- 6:00 pm Dinner

Day 3

- 8:00 am Breakfast at Hotel and check-out
- 8:30 am Morning Devotion
- 8:45 am Budgeting 101
- 9:15 am Building a Financial Plan
- 10:00 am Next Steps & Group Evaluation
- 10:30 am Adjourn

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